

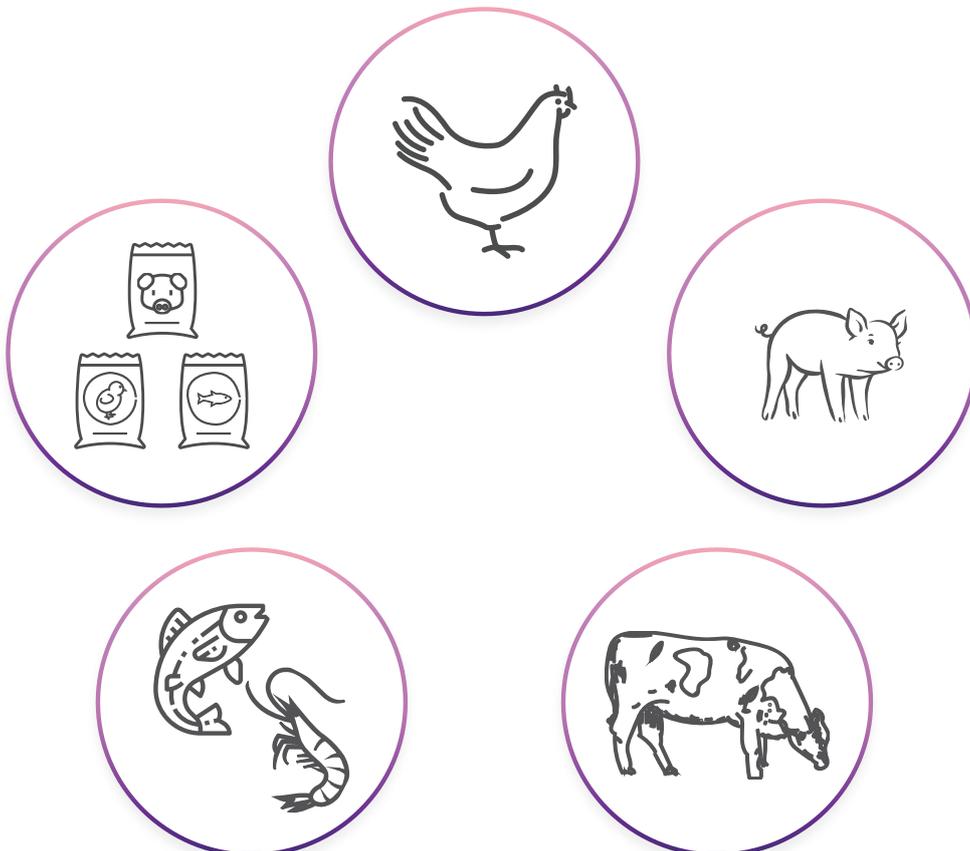
# SHAREHOLDER'S GUIDE



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## Guide to electing your option for receiving your entitlements to AustAsia Group Ltd. Shares

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This Shareholder's Guide should be read together with the Circular issued by the Company on 15 October 2022 and the Election and Sale Election Notice issued by the Company on 5 January 2023. Capitalised terms used but not defined herein shall have the same meanings ascribed to them in the Circular and the Election and Sale Election Notice.

### What do I need to know about this transaction?

- At the EGM on 7 November 2022, Shareholders of Japfa approved the distribution *in specie* to Entitled Shareholders of shares in AustAsia Group Ltd. ("**AAG**") held by Japfa (the "**Distribution**").
- On 30 December 2022, the Distribution became effective. On the same date, AAG was also successfully listed on the Main Board of the SEHK.
- In connection with the Distribution, Japfa is despatching this Shareholder's Guide, the Election and Sale Election Notice and the Election and Sale Election Form to Entitled Shareholders (other than Overseas Shareholders).
- As announced by Japfa on 20 December 2022, Japfa has revised the administrative procedures in connection with the Distribution to allow for, *inter alia*, Entitled Shareholders who elect to receive AAG Shares in their brokerage accounts to trade in AAG Shares on the SEHK on an earlier date than set out in the Circular. **Entitled Shareholders are advised to read this Shareholder's Guide and the Election and Sale Election Notice in its entirety carefully before electing the option through which they wish to receive AAG Shares, as such procedures differ from what was originally set out in the Circular.**
- Entitled Shareholders will be entitled to receive one (1) AAG Share for every five (5) Japfa Shares held by them as at the Record Date.

**Effective Date** of the Distribution  
**Listing Date** of AAG on SEHK

30 December 2022

**Date of despatch** of this Shareholder's Guide, the Election and Sale Election Notice and the Election and Sale Election Form

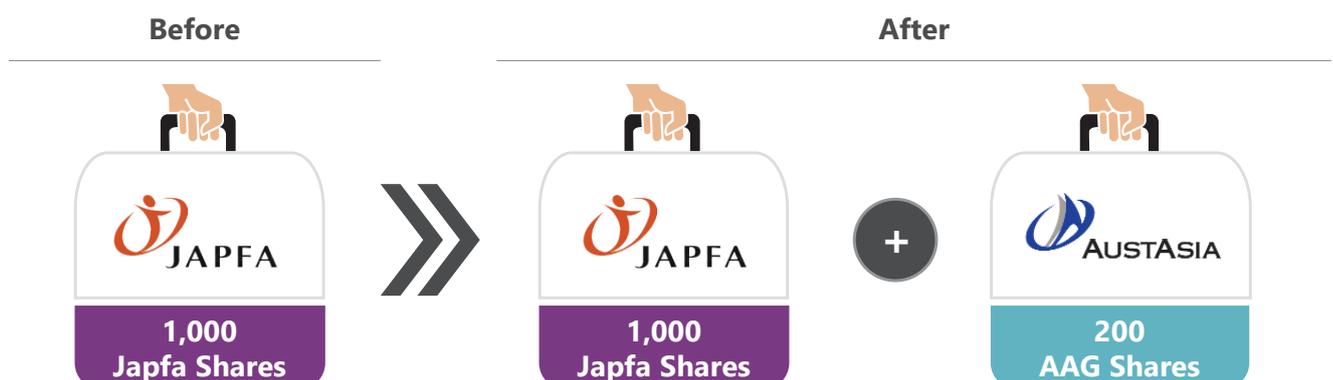
5 January 2023

**Deadline** for Japfa to receive the completed Election and Sale Election Form

By 5.00 p.m., 19 January 2023

### What will I get as an Entitled Shareholder?

For illustrative purposes only:



No purchase consideration will be required from the Entitled Shareholders



## UPDATED INDICATIVE TIMETABLE

A summary of the indicative timetable in respect of the Distribution is as follows:

Effective Date of the Distribution	Friday, 30 December 2022
Listing Date of AAG on the SEHK	
Date of despatch of of this Shareholder's Guide, the Election and Sale Election Notice and the Election and Sale Election Form	Thursday, 5 January 2023
Deadline for Japfa to receive the Election and Sale Election Form	By 5.00 p.m. on Thursday, 19 January 2023
Expected date of crediting of relevant AAG Shares to the HK Brokerage or the Non-HK Brokerage's HK Nominee/Counterpart (for Options 1 and 2) <sup>(1)</sup>	Monday, 30 January 2023
Expected date of despatch of HK Share Certificates to Entitled Shareholders (for Option 3) <sup>(2)</sup>	On or after Tuesday, 21 February 2023
Expected date to receive cash amount equal to net proceeds of the sale (for Entitled Shareholders who have opted for the Sale Election and Overseas Shareholders) (for Option 4) <sup>(3)</sup>	On or before Wednesday, 19 April 2023

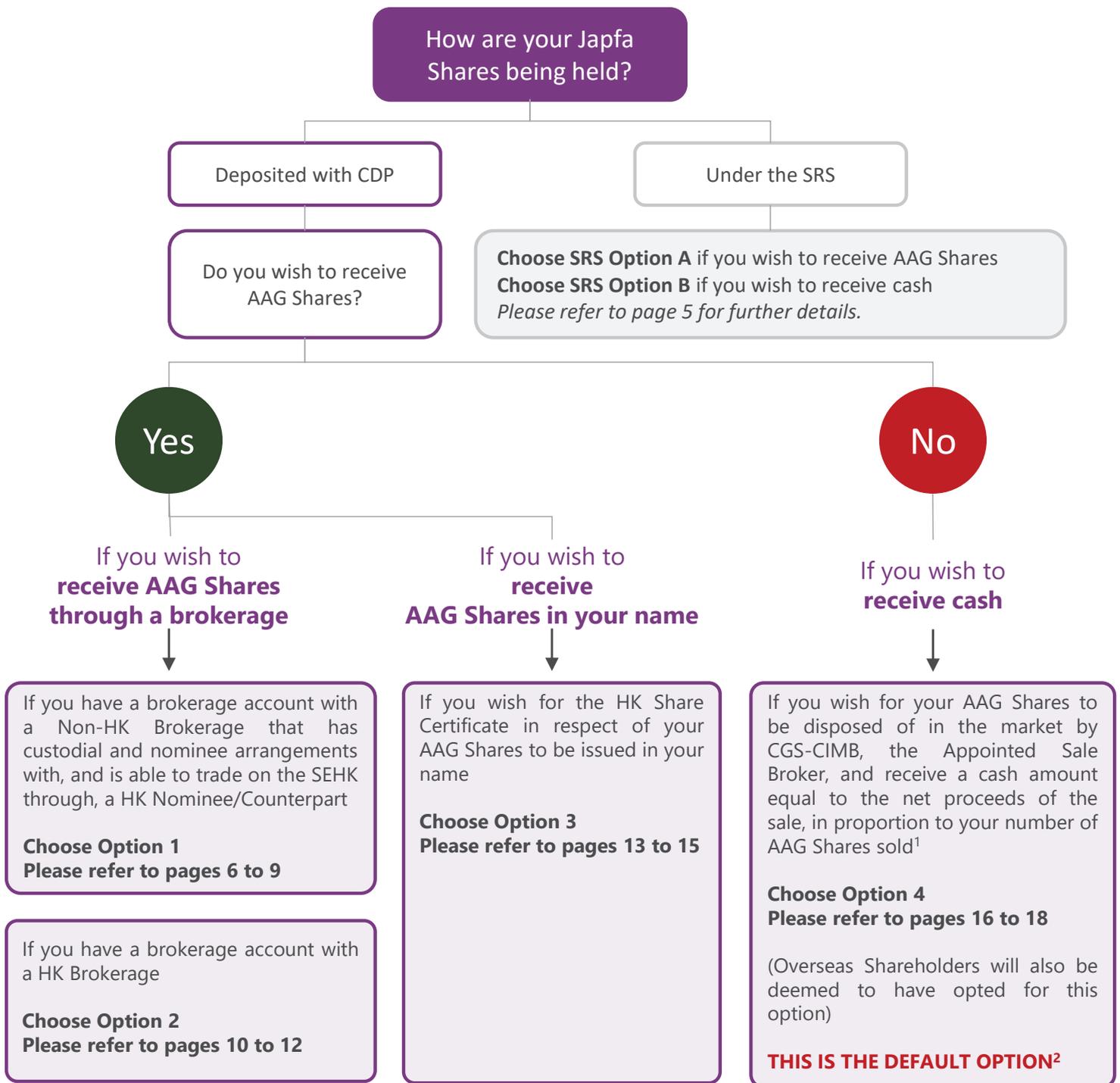
**Notes:**

1. Entitled Shareholders who elect Option 1 or Option 2 should contact their respective brokerages to confirm the date on which they are able to trade in the AAG Shares.
2. For Entitled Shareholders who elect Option 3, the HK Share Certificates may only be despatched to such Entitled Shareholders after the Share Transfer Form has been completed and executed by such Entitled Shareholders, together with such additional supporting documents and/or requirements as may be stipulated by Japfa, the Singapore Share Registrar and/or the Hong Kong Share Registrar, at such date, time and place to be notified by or on behalf of Japfa and/or the Singapore Share Registrar after the end of the Election Period.
3. The disposal of AAG Shares under the Sale Election is expected to complete within a two (2)-month period commencing from the date the Appointed Sale Broker receives the AAG Shares for disposal, and the net proceeds from such sale are expected to be distributed within three (3) months following the end of the Election Period. Japfa may, in its absolute discretion, decide to extend the sale period having regard to the prevailing market conditions and any other relevant factors which Japfa may consider appropriate.



# WHAT DO I NEED TO DO?

- Entitled Shareholders will be entitled to receive one (1) AAG Share for every five (5) Japfa Shares held by them as at the Record Date.
- Please use this Shareholder's Guide to help you choose the options and fill in the Election and Sale Election Form included in this package mailed to you.



**Notes:**

- Except (i) where the net proceeds to which any particular Entitled Shareholder is entitled is less than S\$10.00; and/or (ii) the sale of any fractional entitlements which are disregarded, where such net proceeds shall be retained for the benefit of the Company.
- Entitled Shareholders (other than Overseas Shareholders) who (i) do not take any action, (ii) make no option election, or (iii) supply information which is illegible, incomplete, invalid, incorrectly completed or left blank under Options 1, 2 and 3 by 5.00 p.m. on 19 January 2023 will be deemed to have opted for Option 4.



## WHAT SHOULD I FILL IN?

- Please fill in the Election and Sale Election Form carefully according to how you wish to receive your AAG Shares.
- Please submit the Election and Sale Election Form, using the pre-addressed envelope included in this package, to Boardroom Corporate & Advisory Services Pte. Ltd. not later than **5.00 p.m. on 19 January 2023**.

### If your Japfa Shares are deposited with CDP

Do you wish to receive AAG Shares?

Yes

To **RECEIVE** your AAG Shares

- You will need to elect your choice of Option 1, 2, or 3, and fill in:
  - For Option 1: Sections A, B and D
  - For Option 2: Sections A, C and D
  - For Option 3: Sections A and Dof the Election and Sale Election Form.

No

To **SELL** your AAG Shares

- You will need to elect your choice of Option 4 and fill in Sections A and D of the Election and Sale Election Form.
- **OPTION 4 IS THE DEFAULT OPTION<sup>1</sup>.**

*If you wish to receive all your entitlement to AAG Shares through one Option only, please indicate your choice of Option with an "X" within the box provided in the Election and Sale Election Form. Otherwise, please indicate the number of AAG Shares you wish to receive in respect of each Option and fill in the relevant sections of the Election and Sale Election Form for the Options chosen.*

### If your Japfa Shares are held under the Supplementary Retirement Scheme (SRS)

As announced by Japfa on 20 December 2022, to provide for greater flexibility for SRS Investors, Japfa has put in place arrangements for SRS Investors to elect between two (2) options to receive AAG Shares:

- **SRS Option A:** for SRS Investors who wish to receive or trade in AAG Shares on the SEHK, you may elect to receive AAG Shares through UOB Kay Hian Private Limited, as the Nominated SRS Broker ("**SRS Option A**"); or
- **SRS Option B:** for SRS Investors who do not wish to receive AAG Shares, you may request the Company to facilitate the disposal of their AAG Shares at the prevailing market price on the SEHK ("**SRS Option B**"). **THIS IS THE DEFAULT OPTION FOR SRS INVESTORS<sup>2</sup>.**

**ALL SRS INVESTORS WILL NOT BE REQUIRED TO COMPLETE THE ELECTION AND SALE ELECTION FORM.**

**SRS Investors should refer to the Letter to SRS Investors to be issued by the respective SRS Approved Banks** whom they have trading accounts with for further details of each SRS Option A and SRS Option B, and to indicate their election.

#### Notes:

1. Entitled Shareholders (other than Overseas Shareholders) who (i) do not take any action, (ii) make no option election, or (iii) supply information which is illegible, incomplete, invalid, incorrectly completed or left blank under Options 1, 2 and 3 by 5.00 p.m. on 19 January 2023 will be deemed to have opted for Option 4. Overseas Shareholders will also be deemed to have elected Option 4.
2. SRS Option B is the default option for SRS Investors who (i) do not take any action within the applicable time period, (ii) make no option election, or (iii) supply information which is illegible, incomplete, invalid, incorrectly completed or left blank.

# Option 1

**For Entitled Shareholders who have a brokerage account with a Non-HK Brokerage that has custodial and nominee arrangements with, and is able to trade on the SEHK through, a HK Nominee/Counterpart**

In the Election and Sale Election Form, please proceed to:

- Fill in **SECTION A** and mark your choice of Option 1;
- Fill in **SECTION B**; and
- Sign at **SECTION D**.

**Before submitting the Election and Sale Election Form, you are encouraged to contact your stockbroker to (i) confirm the details of your account and those in relation to your stockbroker; (ii) instruct them to receive on your behalf the number of AAG Shares which will be credited by the Principal Broker to the designated CCASS Participant's brokerage account of your Non-HK Brokerage's HK Nominee/Counterpart; and (iii) confirm the date on which you would be able to trade in your AAG Shares. You are responsible for ensuring that the details provided by you in the Election and Sale Election Form are completed correctly.**

*The sample forms are provided for reference only.  
Please do not submit the sample forms, or use the specimen details when filling in your forms.*

## SECTION A

Please fill in your details accordingly. Please note that if such details provided are illegible, incomplete, invalid, incorrectly completed or left blank, the Company, AAG, the Singapore Share Registrar and/or the Hong Kong Share Registrar will be entitled to rely on your details appearing in the Register of Members of the Company or the depository register maintained by CDP (as the case may be).

NUMBER OF JAPFA SHARES AS AT RECORD DATE	NUMBER OF ENTITLED AAG SHARES
--	-------------------------------

CDP SECURITIES A/C NO. :  
(REF:1AB9)

CONTACT NO. AND EMAIL ADDRESS	
ADDRESS <small>(if different from the address that appears on the Register of Members or as per CDP's records as set out above)</small>	
IDENTITY CARD (IC) OR PASSPORT NUMBER (AND COUNTRY) <small>(for individuals only)</small>	
BUSINESS REGISTRATION NUMBER (AND COUNTRY OF INCORPORATION) <small>(for corporates only)</small>	

Please indicate how you would like to receive your entitlement of AAG Shares:

No.	Options	Please mark your choice of Option*
1	<b>Option 1:</b> For Entitled Shareholders who have a brokerage account with a Non-HK Brokerage that has custodial and nominee arrangements with, and is able to trade on the SEHK through, a HK Nominee/Counterpart  <i>Please proceed to:</i> (a) Fill in <b>SECTION B</b> ; and (b) Sign at <b>SECTION D</b> .	
2	<b>Option 2:</b> For Entitled Shareholders who have a brokerage account with a HK Brokerage  <i>Please proceed to:</i> (a) Fill in <b>SECTION C</b> ; and (b) Sign at <b>SECTION D</b> .	
3	<b>Option 3:</b> For Entitled Shareholders who wish for the HK Share Certificate to be issued in their name  <i>Please proceed to:</i> (a) Leave <b>SECTION B</b> and <b>SECTION C BLANK</b> ; and (b) Sign at <b>SECTION D</b> .	
4	<b>Option 4:</b> For Entitled Shareholders who do not wish to hold on to their AAG Shares  <b>THIS WILL BE THE DEFAULT OPTION FOR (I) ENTITLED SHAREHOLDERS IF NO ACTION IS TAKEN OR NO OPTION IS ELECTED, AND (II) OVERSEAS SHAREHOLDERS.</b>  <i>Please proceed to:</i> (a) Leave <b>SECTION B</b> and <b>SECTION C BLANK</b> ; and (b) Sign at <b>SECTION D</b> .	

You should consult your Non-HK Brokerage regarding any odd-lot trading (if applicable) of the AAG Shares on the SEHK through your brokerage account.

**FILL THIS SECTION**

# Option 1

You may use the information on the Non-HK Participating Brokerages listed on page 9 to assist you in filling in the Election and Sale Election Form. Please note that the list of brokerages is not meant to be prescriptive nor exhaustive. You are advised to seek the advice of your preferred brokerage.

If your local brokerage or other Non-HK Brokerage is not included in the list, please ensure it has custodial and nominee arrangements with, and is able to trade on the SEHK through, a HK Nominee/Counterpart.

## SECTION B

**Option 1 – For Entitled Shareholders who have a brokerage account with a Non-HK Brokerage that has custodial and nominee arrangements with, and is able to trade on the SEHK through, a HK Nominee/Counterpart**

Before filling in the information below and submitting this Form, you are encouraged to contact your stockbroker to (i) confirm the details of your account and those in relation to your stockbroker; (ii) instruct them to receive on your behalf the number of AAG Shares which will be credited by the Principal Broker to the designated CCASS Participant's brokerage account of your Non-HK Brokerage's HK Nominee/Counterpart; and (iii) confirm the date on which you would be able to trade in your AAG Shares.

If you have chosen to use one of the 10 participating brokerages in Singapore (with details contained in the Shareholder's Guide) (the "Non-HK Participating Brokerages"):

<p><b>PLEASE INDICATE YOUR NON-HK PARTICIPATING BROKERAGE:</b></p> <p><i>Note: Please refer to Page 9 of the Shareholder's Guide for details of the Non-HK Participating Brokerages.</i></p>	<p><input type="checkbox"/> CGS-CIMB SECURITIES (SINGAPORE) PTE. LTD.</p> <p><input type="checkbox"/> DBS VICKERS SECURITIES (SINGAPORE) PTE LTD</p> <p><input type="checkbox"/> IFAST FINANCIAL PTE. LTD.</p> <p><input type="checkbox"/> LIM &amp; TAN SECURITIES PTE LTD</p> <p><input type="checkbox"/> MAYBANK SECURITIES PTE. LTD.</p> <p><input type="checkbox"/> MOOMOO FINANCIAL SINGAPORE PTE. LTD.</p> <p><input type="checkbox"/> OCBC SECURITIES PRIVATE LIMITED</p> <p><input type="checkbox"/> PHILLIP SECURITIES PTE LTD</p> <p><input type="checkbox"/> TIGER BROKERS (SINGAPORE) PTE. LTD.</p> <p><i>Note: Where Tiger Brokers (Singapore) Pte. Ltd. is selected as the Non-HK Participating Brokerage, please also indicate the relevant HK Nominee/Counterpart below after confirming this with the contact person of the Non-HK Participating Brokerage:</i></p> <p><input type="checkbox"/> HK NOMINEE/COUNTERPART: INTERACTIVE BROKERS HONG KONG LTD</p> <p><input type="checkbox"/> HK NOMINEE/COUNTERPART: TIGER BROKERS (HK) GLOBAL LIMITED</p> <p><input type="checkbox"/> UOB KAY HIAN PRIVATE LIMITED</p>
<p><b>ENTITLED SHAREHOLDER'S ACCOUNT NUMBER</b></p> <p>WITH NON-HK PARTICIPATING BROKERAGE</p>	

If you have chosen to use a brokerage outside of the above 10 Non-HK Participating Brokerages (with details contained in the Shareholder's Guide), please fill in the details of your Non-HK Brokerage and its HK Nominee/Counterpart below:

<b>NAME</b> OF NON-HK BROKERAGE	
<b>ADDRESS</b> OF NON-HK BROKERAGE	
<b>ENTITLED SHAREHOLDER'S ACCOUNT NUMBER</b> WITH NON-HK BROKERAGE	
<b>NAME, CONTACT NO. AND EMAIL ADDRESS OF CONTACT PERSON</b> OF NON-HK BROKERAGE	<i>Name:</i> <i>Contact No.: +65</i> <i>Email Address:</i>
<b>NAME OF HK NOMINEE/COUNTERPART</b>	
<b>ADDRESS</b> OF HK NOMINEE/COUNTERPART	
<b>NAME, CONTACT NO. AND EMAIL ADDRESS OF CONTACT PERSON</b> OF HK NOMINEE/COUNTERPART	<i>Name:</i> <i>Contact No.: +852</i> <i>Email Address:</i>
<b>CCASS PARTICIPANT ID</b> OF HK NOMINEE/COUNTERPART	
<i>Note: Your AAG Shares will be credited to the designated CCASS Participant's brokerage account of the HK Nominee/Counterpart</i>	

**IF YOUR NON-HK BROKERAGE IS LISTED HERE, FILL THIS SECTION**

**IF YOUR NON-HK BROKERAGE IS NOT LISTED ABOVE, FILL THIS SECTION**

# Option 1

## SECTION C

### Option 2 – For Entitled Shareholders who have a brokerage account with a HK Brokerage

Before filling in the information below and submitting this Form, you are encouraged to contact your stockbroker to (i) confirm the details of your account and those in relation to your stockbroker; (ii) instruct them to receive on your behalf the number of AAG Shares which will be credited by the Principal Broker to the designated CCASS Participant's brokerage account of your HK Brokerage; and (iii) confirm the date on which you would be able to trade in your AAG Shares.

<b>NAME</b> OF HK BROKERAGE	
<b>ADDRESS</b> OF HK BROKERAGE	
<b>ENTITLED SHAREHOLDER'S ACCOUNT NUMBER</b> WITH HK BROKERAGE	
<b>NAME, CONTACT NO. AND EMAIL ADDRESS OF CONTACT PERSON</b> OF HK BROKERAGE	Name: Contact No.: +852 Email Address:
<b>CCASS PARTICIPANT ID</b> OF HK BROKERAGE <i>Note: Your AAG Shares will be credited to the CCASS Participant's brokerage account of the HK Brokerage</i>	

NOTE: PLEASE PROCEED TO SECTION D TO SIGN.

**DO NOT FILL THIS SECTION**

## SECTION D

I here agree and consent to (where applicable):

- in the case of Option 1, the transfer of my entitlement of AAG Shares to the Principal Broker and the HK Nominee/Counterpart of the Non-HK Brokerage set out in Section B of this Form;
- in the case of Option 2, the transfer of my entitlement of AAG Shares to the Principal Broker and the HK Brokerage set out in Section C of this Form;
- in the case of Option 3, the HK Share Certificate being issued in my name; and/or
- in the case of Option 4, the transfer of my entitlement of AAG Shares to CGS-CIMB Securities (Singapore) Pte. Ltd., the broker appointed by the Company for the purposes of selling AAG Shares in connection with the Sale Election (the "Appointed Sale Broker").

I further authorise the Company to do all other acts and things which may be necessary, desirable or expedient to give effect to this Form and/or the Notice.

By completing, signing and returning this Form, an Entitled Shareholder hereby (a) appoints the Company as its attorney and authorises the Company, as its attorney, to execute and deliver any instrument of transfer for and on behalf of such Entitled Shareholder as may be required pursuant to or in connection with the Distribution to give effect to the election made by the Entitled Shareholder; and (b) represents, warrants and undertakes to the Company, AAG, the Singapore Share Registrar, the Hong Kong Share Registrar and/or other authorised operators (the "Relevant Persons") that (i) any such instrument of transfer, when executed by the Company for and on behalf of such Entitled Shareholder, will be valid and binding on it and none of the Relevant Persons shall be under any obligation to take any or further steps to verify the same; and (ii) the Entitled Shareholder is and will remain the beneficial owner of the entitled AAG Shares set out in Section A of this Form immediately following (A) (in the case of Option 1 or Option 2) the transfer of such AAG Shares to the HK Nominee/Counterpart of the Non-HK Brokerage or the HK Brokerage (as the case may be); (B) (in the case of Option 3) the issue of the HK Share Certificate to the Entitled Shareholder; and/or (C) (in the case of Option 4) the transfer of such AAG Shares to the Appointed Sale Broker.

Dated this \_\_\_\_\_ day of \_\_\_\_\_ 2023

\_\_\_\_\_  
Signature(s) of shareholder(s) and  
Common seal of corporate shareholder\* (if applicable)

\*For corporations, Common Seal to be affixed in accordance with your Constitution or relevant constitutive documents.

**DATE AND SIGN HERE**

**ADD COMMON SEAL (IF APPLICABLE)**

# Option 1

## NON-HK PARTICIPATING BROKERAGES

Below is a list of participating brokerages in Singapore that can hold and trade in the AAG Shares via their nominee/counterpart in Hong Kong (the “**Non-HK Participating Brokerages**”). Please note that the list of brokerages is not meant to be prescriptive nor exhaustive. You are advised to seek the advice of your preferred brokerage.

If your local brokerage is not included in the list, please ensure it has custodial and nominee arrangements with, and is able to trade on the SEHK through, a HK Nominee/Counterpart.

**Before submitting the Election and Sale Election Form, you are encouraged to contact your stockbroker to (i) confirm the details of your account and those in relation to your stockbroker; (ii) instruct them to receive on your behalf the number of AAG Shares which will be credited by the Principal Broker to the designated CCASS Participant’s brokerage account of your Non-HK Brokerage’s HK Nominee/Counterpart; and (iii) confirm the date on which you would be able to trade in your AAG Shares.**

#	Name and Address of Non-HK Brokerage (Singapore)	Contact Details including Contact No. and Email Address
1	<b>CGS-CIMB SECURITIES (SINGAPORE) PTE LTD</b> 10 Marina Boulevard, Tower 2, #09-01 Marina Bay Financial Centre, 018983	Eric Seah: 6232 5640 sg.custody@cgs-cimb.com
2	<b>DBS VICKERS SECURITIES (SINGAPORE) PTE LTD</b> 12 Marina Boulevard, #10-01 DBS Asia Central @ MBFC Tower 3, Singapore 018982	Hotline: 6327 2288 Info-SG@dbsvonline.com
3	<b>IFAST FINANCIAL PTE LTD</b> 10 Collyer Quay, #26-01 Ocean Financial Centre Building, Singapore 049315	Alex Fong: 6417 9271 Tania Loh: 6505 4207 corporateaction@ifastfinancial.com
4	<b>LIM &amp; TAN SECURITIES PTE LTD</b> 16 Collyer Quay, #15-00 Income At Raffles, Singapore 049318	Hotline: 6533 0595 settlement@limtan.com.sg trbu@limtan.com.sg
5	<b>MAYBANK SECURITIES PTE LTD</b> 50 North Canal Road, Singapore 059304	Hotline: 6432 1888 MSSG_Helpdesk@maybank.com
6	<b>MOOMOO FINANCIAL SINGAPORE PTE. LTD.</b> 1 Raffles Quay North Tower #39-02, Singapore 048583	Hotline: 6321 8888 sharetransfer@sg.moomoo.com
7	<b>OCBC SECURITIES PRIVATE LIMITED</b> 18 Church Street, #01-00 OCBC Centre South, Singapore 049479	Hotline: 6338 8688 cs@ocbcsec.com
8	<b>PHILLIP SECURITIES PTE LTD</b> 250 North Bridge Road, Level 6 Raffles City Tower, Singapore 179101	Hotline: 6531 1555 (8.45 a.m. to 12.00 a.m., Monday to Friday) talktophillip@phillip.com.sg
9	<b>TIGER BROKERS (SINGAPORE) PTE LTD.</b> 1 Raffles Place, #35-61 One Raffles Place Tower 2, Singapore 048616	Hotline: 6331 2277 service@tigerbrokers.com.sg
10	<b>UOB KAY HIAN PRIVATE LIMITED</b> 8 Anthony Road #01-01, Singapore 229957	Hotline: 6536 9338 cs@uobkayhian.com

# Option 2

## For Entitled Shareholders who have a brokerage account with a HK Brokerage

In the Election and Sale Election Form, please proceed to:

- Fill in **SECTION A** and mark your choice of Option 2;
- Fill in **SECTION C**; and
- Sign at **SECTION D**.

Before submitting the Election and Sale Election Form, you are encouraged to contact your stockbroker to (i) confirm the details of your account and those in relation to your stockbroker; (ii) instruct them to receive on your behalf the number of AAG Shares which will be credited by the Principal Broker to the designated CCASS Participant's brokerage account of your HK Brokerage; and (iii) confirm the date on which you would be able to trade in your AAG Shares. You are responsible for ensuring that the details provided by you in the Election and Sale Election Form are completed correctly.

*The sample forms are provided for reference only.  
Please do not submit the sample forms, or use the specimen details when filling in your forms.*

### SECTION A

Please fill in your details accordingly. Please note that if such details provided are illegible, incomplete, invalid, incorrectly completed or left blank, the Company, AAG, the Singapore Share Registrar and/or the Hong Kong Share Registrar will be entitled to rely on your details appearing in the Register of Members of the Company or the depository register maintained by CDP (as the case may be).

NUMBER OF JAPFA SHARES AS AT RECORD DATE	NUMBER OF ENTITLED AAG SHARES
--	-------------------------------

CDP SECURITIES A/C NO. :  
(REF:1AB9)

CONTACT NO. AND EMAIL ADDRESS	
ADDRESS <i>(if different from the address that appears on the Register of Members or as per CDP's records as set out above)</i>	
IDENTITY CARD (IC) OR PASSPORT NUMBER (AND COUNTRY) <i>(for individuals only)</i>	
BUSINESS REGISTRATION NUMBER (AND COUNTRY OF INCORPORATION) <i>(for corporates only)</i>	

Please indicate how you would like to receive your entitlement of AAG Shares:

No.	Options	Please mark your choice of Option*
1	<p><b>Option 1:</b> For Entitled Shareholders who have a brokerage account with a Non-HK Brokerage that has custodial and nominee arrangements with, and is able to trade on the SEHK through, a HK Nominee/Counterpart</p> <p><i>Please proceed to:</i> (a) Fill in <b>SECTION B</b>; and (b) Sign at <b>SECTION D</b>.</p>	
2	<p><b>Option 2:</b> For Entitled Shareholders who have a brokerage account with a HK Brokerage</p> <p><i>Please proceed to:</i> (a) Fill in <b>SECTION C</b>; and (b) Sign at <b>SECTION D</b>.</p>	
3	<p><b>Option 3:</b> For Entitled Shareholders who wish for the HK Share Certificate to be issued in their name</p> <p><i>Please proceed to:</i> (a) Leave <b>SECTION B</b> and <b>SECTION C BLANK</b>; and (b) Sign at <b>SECTION D</b>.</p>	
4	<p><b>Option 4:</b> For Entitled Shareholders who do not wish to hold on to their AAG Shares</p> <p><b>THIS WILL BE THE DEFAULT OPTION FOR (I) ENTITLED SHAREHOLDERS IF NO ACTION IS TAKEN OR NO OPTION IS ELECTED, AND (II) OVERSEAS SHAREHOLDERS.</b></p> <p><i>Please proceed to:</i> (a) Leave <b>SECTION B</b> and <b>SECTION C BLANK</b>; and (b) Sign at <b>SECTION D</b>.</p>	

You should consult your HK Brokerage regarding any odd-lot trading (if applicable) of the AAG Shares on the SEHK through your brokerage account.

**FILL THIS SECTION**

# Option 2

## SECTION B

**Option 1 – For Entitled Shareholders who have a brokerage account with a Non-HK Brokerage that has custodial and nominee arrangements with, and is able to trade on the SEHK through, a HK Nominee/Counterpart**

Before filling in the information below and submitting this Form, you are encouraged to contact your stockbroker to (i) confirm the details of your account and those in relation to your stockbroker; (ii) instruct them to receive on your behalf the number of AAG Shares which will be credited by the Principal Broker to the designated CCASS Participant's brokerage account of your Non-HK Brokerage's HK Nominee/Counterpart; and (iii) confirm the date on which you would be able to trade in your AAG Shares.

If you have chosen to use one of the 10 participating brokerages in Singapore (with details contained in the Shareholder's Guide) (the "Non-HK Participating Brokerages"):

<p><b>PLEASE INDICATE YOUR NON-HK PARTICIPATING BROKERAGE:</b></p> <p><i>Note: Please refer to Page 9 of the Shareholder's Guide for details of the Non-HK Participating Brokerages.</i></p>	<p><input type="checkbox"/> CGS-CIMB SECURITIES (SINGAPORE) PTE. LTD.</p> <p><input type="checkbox"/> DBS VICKERS SECURITIES (SINGAPORE) PTE LTD</p> <p><input type="checkbox"/> IFAST FINANCIAL PTE. LTD.</p> <p><input type="checkbox"/> LIM &amp; TAN SECURITIES PTE LTD</p> <p><input type="checkbox"/> MAYBANK SECURITIES PTE. LTD.</p> <p><input type="checkbox"/> MOOMOO FINANCIAL SINGAPORE PTE. LTD.</p> <p><input type="checkbox"/> OCBC SECURITIES PRIVATE LIMITED</p> <p><input type="checkbox"/> PHILLIP SECURITIES PTE LTD</p> <p><input type="checkbox"/> TIGER BROKERS (SINGAPORE) PTE. LTD.</p> <p><i>Note: Where Tiger Brokers (Singapore) Pte. Ltd. is selected as the Non-HK Participating Brokerage, please also indicate the relevant HK Nominee/Counterpart below after confirming this with the contact person of the Non-HK Participating Brokerage:</i></p> <p><input type="checkbox"/> HK NOMINEE/COUNTERPART: INTERACTIVE BROKERS HONG KONG LTD</p> <p><input type="checkbox"/> HK NOMINEE/COUNTERPART: TIGER BROKERS (HK) GLOBAL LIMITED</p> <p><input type="checkbox"/> UOB KAY HIAN PRIVATE LIMITED</p>
<p><b>ENTITLED SHAREHOLDER'S ACCOUNT NUMBER WITH NON-HK PARTICIPATING BROKERAGE</b></p>	

If you have chosen to use a brokerage outside of the above 10 Non-HK Participating Brokerages (with details contained in the Shareholder's Guide), please fill in the details of your Non-HK Brokerage and its HK Nominee/Counterpart below:

<b>NAME OF NON-HK BROKERAGE</b>	
<b>ADDRESS OF NON-HK BROKERAGE</b>	
<b>ENTITLED SHAREHOLDER'S ACCOUNT NUMBER WITH NON-HK BROKERAGE</b>	
<b>NAME, CONTACT NO. AND EMAIL ADDRESS OF CONTACT PERSON OF NON-HK BROKERAGE</b>	<i>Name:</i> <i>Contact No.: +65</i> <i>Email Address:</i>
<b>NAME OF HK NOMINEE/ COUNTERPART</b>	
<b>ADDRESS OF HK NOMINEE/COUNTERPART</b>	
<b>NAME, CONTACT NO. AND EMAIL ADDRESS OF CONTACT PERSON OF HK NOMINEE/COUNTERPART</b>	<i>Name:</i> <i>Contact No.: +852</i> <i>Email Address:</i>
<b>CCASS PARTICIPANT ID OF HK NOMINEE/COUNTERPART</b> <i>Note: Your AAG Shares will be credited to the designated CCASS Participant's brokerage account of the HK Nominee/Counterpart</i>	

**DO NOT FILL THIS SECTION**

# Option 2

## SECTION C

### Option 2 – For Entitled Shareholders who have a brokerage account with a HK Brokerage

Before filling in the information below and submitting this Form, you are encouraged to contact your stockbroker to (i) confirm the details of your account and those in relation to your stockbroker; (ii) instruct them to receive on your behalf the number of AAG Shares which will be credited by the Principal Broker to the designated CCASS Participant's brokerage account of your HK Brokerage; and (iii) confirm the date on which you would be able to trade in your AAG Shares.

<b>NAME</b> OF HK BROKERAGE	
<b>ADDRESS</b> OF HK BROKERAGE	
<b>ENTITLED SHAREHOLDER'S ACCOUNT NUMBER</b> WITH HK BROKERAGE	
<b>NAME, CONTACT NO. AND EMAIL ADDRESS OF CONTACT PERSON</b> OF HK BROKERAGE	Name: Contact No.: +852 Email Address:
<b>CCASS PARTICIPANT ID</b> OF HK BROKERAGE <i>Note: Your AAG Shares will be credited to the CCASS Participant's brokerage account of the HK Brokerage</i>	

NOTE: PLEASE PROCEED TO SECTION D TO SIGN.

FILL THIS SECTION

## SECTION D

I here agree and consent to (where applicable):

- in the case of Option 1, the transfer of my entitlement of AAG Shares to the Principal Broker and the HK Nominee/Counterpart of the Non-HK Brokerage set out in Section B of this Form;
- in the case of Option 2, the transfer of my entitlement of AAG Shares to the Principal Broker and the HK Brokerage set out in Section C of this Form;
- in the case of Option 3, the HK Share Certificate being issued in my name; and/or
- in the case of Option 4, the transfer of my entitlement of AAG Shares to CGS-CIMB Securities (Singapore) Pte. Ltd., the broker appointed by the Company for the purposes of selling AAG Shares in connection with the Sale Election (the "Appointed Sale Broker").

I further authorise the Company to do all other acts and things which may be necessary, desirable or expedient to give effect to this Form and/or the Notice.

By completing, signing and returning this Form, an Entitled Shareholder hereby (a) appoints the Company as its attorney and authorises the Company, as its attorney, to execute and deliver any instrument of transfer for and on behalf of such Entitled Shareholder as may be required pursuant to or in connection with the Distribution to give effect to the election made by the Entitled Shareholder; and (b) represents, warrants and undertakes to the Company, AAG, the Singapore Share Registrar, the Hong Kong Share Registrar and/or other authorised operators (the "Relevant Persons") that (i) any such instrument of transfer, when executed by the Company for and on behalf of such Entitled Shareholder, will be valid and binding on it and none of the Relevant Persons shall be under any obligation to take any or further steps to verify the same; and (ii) the Entitled Shareholder is and will remain the beneficial owner of the entitled AAG Shares set out in Section A of this Form immediately following (A) (in the case of Option 1 or Option 2) the transfer of such AAG Shares to the HK Nominee/Counterpart of the Non-HK Brokerage or the HK Brokerage (as the case may be); (B) (in the case of Option 3) the issue of the HK Share Certificate to the Entitled Shareholder; and/or (C) (in the case of Option 4) the transfer of such AAG Shares to the Appointed Sale Broker.

Dated this \_\_\_\_\_ day of \_\_\_\_\_ 2023

\_\_\_\_\_  
Signature(s) of shareholder(s) and  
Common seal of corporate shareholder\* (if applicable)

\*For corporations, Common Seal to be affixed in accordance with your Constitution or relevant constitutive documents.

DATE AND SIGN HERE

ADD COMMON SEAL (IF APPLICABLE)

# Option 3

## For Entitled Shareholders who wish for the HK Share Certificate to be issued in their name

In the Election and Sale Election Form, please proceed to:

- Fill in **SECTION A** and mark your choice of Option 3;
- Leave **SECTION B** and **SECTION C BLANK**; and
- Sign at **SECTION D**.

In order to receive the HK Share Certificate in your own name, you will be required to complete and execute the Share Transfer Form, together with such additional supporting documents and/or requirements as may be stipulated by Japfa, the Singapore Share Registrar and/or the Hong Kong Share Registrar at the registered office of the Singapore Share Registrar, Boardroom Corporate & Advisory Services Pte. Ltd., at 1 Harbourfront Avenue, #14-07 Keppel Bay Tower, Singapore 098632, at such date and time to be notified by or on behalf of Japfa and/or the Singapore Share Registrar after the end of the Election Period.

*The sample forms are provided for reference only.  
Please do not submit the sample forms, or use the specimen details when filling in your forms.*

### SECTION A

Please fill in your details accordingly. Please note that if such details provided are illegible, incomplete, invalid, incorrectly completed or left blank, the Company, AAG, the Singapore Share Registrar and/or the Hong Kong Share Registrar will be entitled to rely on your details appearing in the Register of Members of the Company or the depository register maintained by CDP (as the case may be).

NUMBER OF JAPFA SHARES AS AT RECORD DATE	NUMBER OF ENTITLED AAG SHARES
--	-------------------------------

CDP SECURITIES A/C NO. :  
(REF:1AB9)

CONTACT NO. AND EMAIL ADDRESS	
ADDRESS <i>(if different from the address that appears on the Register of Members or as per CDP's records as set out above)</i>	
IDENTITY CARD (IC) OR PASSPORT NUMBER (AND COUNTRY) <i>(for individuals only)</i>	
BUSINESS REGISTRATION NUMBER (AND COUNTRY OF INCORPORATION) <i>(for corporates only)</i>	

Please indicate how you would like to receive your entitlement of AAG Shares:

No.	Options	Please mark your choice of Option*
1	<b>Option 1:</b> For Entitled Shareholders who have a brokerage account with a Non-HK Brokerage that has custodial and nominee arrangements with, and is able to trade on the SEHK through, a HK Nominee/Counterpart  <i>Please proceed to:</i> (a) Fill in <b>SECTION B</b> ; and (b) Sign at <b>SECTION D</b> .	
2	<b>Option 2:</b> For Entitled Shareholders who have a brokerage account with a HK Brokerage  <i>Please proceed to:</i> (a) Fill in <b>SECTION C</b> ; and (b) Sign at <b>SECTION D</b> .	
3	<b>Option 3:</b> For Entitled Shareholders who wish for the HK Share Certificate to be issued in their name  <i>Please proceed to:</i> (a) Leave <b>SECTION B</b> and <b>SECTION C BLANK</b> ; and (b) Sign at <b>SECTION D</b> .	
4	<b>Option 4:</b> For Entitled Shareholders who do not wish to hold on to their AAG Shares  <b>THIS WILL BE THE DEFAULT OPTION FOR (I) ENTITLED SHAREHOLDERS IF NO ACTION IS TAKEN OR NO OPTION IS ELECTED, AND (II) OVERSEAS SHAREHOLDERS.</b>  <i>Please proceed to:</i> (a) Leave <b>SECTION B</b> and <b>SECTION C BLANK</b> ; and (b) Sign at <b>SECTION D</b> .	

The HK Share Certificates issued under Option 3 will be posted to your address that appears on the Register of Members or as per CDP's records (as the case may be) as at the Record Date or the address specified in the Election and Sale Election Form (if applicable) by ordinary mail and at your own risk.

**FILL THIS SECTION**

# Option 3

## SECTION B

**Option 1 – For Entitled Shareholders who have a brokerage account with a Non-HK Brokerage that has custodial and nominee arrangements with, and is able to trade on the SEHK through, a HK Nominee/Counterpart**

Before filling in the information below and submitting this Form, you are encouraged to contact your stockbroker to (i) confirm the details of your account and those in relation to your stockbroker; (ii) instruct them to receive on your behalf the number of AAG Shares which will be credited by the Principal Broker to the designated CCASS Participant's brokerage account of your Non-HK Brokerage's HK Nominee/Counterpart; and (iii) confirm the date on which you would be able to trade in your AAG Shares.

If you have chosen to use one of the 10 participating brokerages in Singapore (with details contained in the Shareholder's Guide) (the "Non-HK Participating Brokerages"):

<p><b>PLEASE INDICATE YOUR NON-HK PARTICIPATING BROKERAGE:</b></p> <p><i>Note: Please refer to Page 9 of the Shareholder's Guide for details of the Non-HK Participating Brokerages.</i></p>	<p><input type="checkbox"/> CGS-CIMB SECURITIES (SINGAPORE) PTE. LTD.</p> <p><input type="checkbox"/> DBS VICKERS SECURITIES (SINGAPORE) PTE LTD</p> <p><input type="checkbox"/> IFAST FINANCIAL PTE. LTD.</p> <p><input type="checkbox"/> LIM &amp; TAN SECURITIES PTE LTD</p> <p><input type="checkbox"/> MAYBANK SECURITIES PTE. LTD.</p> <p><input type="checkbox"/> MOOMOO FINANCIAL SINGAPORE PTE. LTD.</p> <p><input type="checkbox"/> OCBC SECURITIES PRIVATE LIMITED</p> <p><input type="checkbox"/> PHILLIP SECURITIES PTE LTD</p> <p><input type="checkbox"/> TIGER BROKERS (SINGAPORE) PTE. LTD.</p> <p><i>Note: Where Tiger Brokers (Singapore) Pte. Ltd. is selected as the Non-HK Participating Brokerage, please also indicate the relevant HK Nominee/Counterpart below after confirming this with the contact person of the Non-HK Participating Brokerage:</i></p> <p><input type="checkbox"/> HK NOMINEE/COUNTERPART: INTERACTIVE BROKERS HONG KONG LTD</p> <p><input type="checkbox"/> HK NOMINEE/COUNTERPART: TIGER BROKERS (HK) GLOBAL LIMITED</p> <p><input type="checkbox"/> UOB KAY HIAN PRIVATE LIMITED</p>
<p><b>ENTITLED SHAREHOLDER'S ACCOUNT NUMBER</b> WITH NON-HK PARTICIPATING BROKERAGE</p>	

If you have chosen to use a brokerage outside of the above 10 Non-HK Participating Brokerages (with details contained in the Shareholder's Guide), please fill in the details of your Non-HK Brokerage and its HK Nominee/Counterpart below:

<b>NAME</b> OF NON-HK BROKERAGE	
<b>ADDRESS</b> OF NON-HK BROKERAGE	
<b>ENTITLED SHAREHOLDER'S ACCOUNT NUMBER</b> WITH NON-HK BROKERAGE	
<b>NAME, CONTACT NO. AND EMAIL ADDRESS OF CONTACT PERSON</b> OF NON-HK BROKERAGE	<i>Name:</i> <i>Contact No.: +65</i> <i>Email Address:</i>
<b>NAME OF HK NOMINEE/ COUNTERPART</b>	
<b>ADDRESS</b> OF HK NOMINEE/COUNTERPART	
<b>NAME, CONTACT NO. AND EMAIL ADDRESS OF CONTACT PERSON</b> OF HK NOMINEE/COUNTERPART	<i>Name:</i> <i>Contact No.: +852</i> <i>Email Address:</i>
<b>CCASS PARTICIPANT ID</b> OF HK NOMINEE/COUNTERPART <i>Note: Your AAG Shares will be credited to the designated CCASS Participant's brokerage account of the HK Nominee/Counterpart</i>	

**DO NOT FILL THIS SECTION**

# Option 3

## SECTION C

### Option 2 – For Entitled Shareholders who have a brokerage account with a HK Brokerage

Before filling in the information below and submitting this Form, you are encouraged to contact your stockbroker to (i) confirm the details of your account and those in relation to your stockbroker; (ii) instruct them to receive on your behalf the number of AAG Shares which will be credited by the Principal Broker to the designated CCASS Participant's brokerage account of your HK Brokerage; and (iii) confirm the date on which you would be able to trade in your AAG Shares.

<b>NAME</b> OF HK BROKERAGE	
<b>ADDRESS</b> OF HK BROKERAGE	
<b>ENTITLED SHAREHOLDER'S ACCOUNT NUMBER</b> WITH HK BROKERAGE	
<b>NAME, CONTACT NO. AND EMAIL ADDRESS OF CONTACT PERSON</b> OF HK BROKERAGE	Name: Contact No.: +852 Email Address:
<b>CCASS PARTICIPANT ID</b> OF HK BROKERAGE <i>Note: Your AAG Shares will be credited to the CCASS Participant's brokerage account of the HK Brokerage</i>	

NOTE: PLEASE PROCEED TO SECTION D TO SIGN.

DO NOT FILL THIS SECTION

## SECTION D

I here agree and consent to (where applicable):

- (a) in the case of Option 1, the transfer of my entitlement of AAG Shares to the Principal Broker and the HK Nominee/Counterpart of the Non-HK Brokerage set out in Section B of this Form;
- (b) in the case of Option 2, the transfer of my entitlement of AAG Shares to the Principal Broker and the HK Brokerage set out in Section C of this Form;
- (c) in the case of Option 3, the HK Share Certificate being issued in my name; and/or
- (d) in the case of Option 4, the transfer of my entitlement of AAG Shares to CGS-CIMB Securities (Singapore) Pte. Ltd., the broker appointed by the Company for the purposes of selling AAG Shares in connection with the Sale Election (the "Appointed Sale Broker").

I further authorise the Company to do all other acts and things which may be necessary, desirable or expedient to give effect to this Form and/or the Notice.

By completing, signing and returning this Form, an Entitled Shareholder hereby (a) appoints the Company as its attorney and authorises the Company, as its attorney, to execute and deliver any instrument of transfer for and on behalf of such Entitled Shareholder as may be required pursuant to or in connection with the Distribution to give effect to the election made by the Entitled Shareholder; and (b) represents, warrants and undertakes to the Company, AAG, the Singapore Share Registrar, the Hong Kong Share Registrar and/or other authorised operators (the "Relevant Persons") that (i) any such instrument of transfer, when executed by the Company for and on behalf of such Entitled Shareholder, will be valid and binding on it and none of the Relevant Persons shall be under any obligation to take any or further steps to verify the same; and (ii) the Entitled Shareholder is and will remain the beneficial owner of the entitled AAG Shares set out in Section A of this Form immediately following (A) (in the case of Option 1 or Option 2) the transfer of such AAG Shares to the HK Nominee/Counterpart of the Non-HK Brokerage or the HK Brokerage (as the case may be); (B) (in the case of Option 3) the issue of the HK Share Certificate to the Entitled Shareholder; and/or (C) (in the case of Option 4) the transfer of such AAG Shares to the Appointed Sale Broker.

Dated this \_\_\_\_\_ day of \_\_\_\_\_ 2023

\_\_\_\_\_  
Signature(s) of shareholder(s) and  
Common seal of corporate shareholder\* (if applicable)

\*For corporations, Common Seal to be affixed in accordance with your Constitution or relevant constitutive documents.

DATE AND SIGN HERE

ADD COMMON SEAL (IF APPLICABLE)

# Option 4

## For Entitled Shareholders who do not wish to hold on to their AAG Shares

This is the default option for Entitled Shareholders. Overseas Shareholders will also be deemed to have opted for this option.

In the Election and Sale Election Form, please proceed to:

- Fill in **SECTION A** and mark your choice of Option 4;
- Leave **SECTION B** and **SECTION C BLANK**; and
- Sign at **SECTION D**.

The sample forms are provided for reference only.  
Please do not submit the sample forms, or use the specimen details when filling in your forms.

### SECTION A

Please fill in your details accordingly. Please note that if such details provided are illegible, incomplete, invalid, incorrectly completed or left blank, the Company, AAG, the Singapore Share Registrar and/or the Hong Kong Share Registrar will be entitled to rely on your details appearing in the Register of Members of the Company or the depository register maintained by CDP (as the case may be).

NUMBER OF JAPFA SHARES AS AT RECORD DATE	NUMBER OF ENTITLED AAG SHARES
CDP SECURITIES A/C NO. : (REF:1AB9)	
CONTACT NO. AND EMAIL ADDRESS	
ADDRESS <i>(if different from the address that appears on the Register of Members or as per CDP's records as set out above)</i>	
IDENTITY CARD (IC) OR PASSPORT NUMBER (AND COUNTRY) <i>(for individuals only)</i>	
BUSINESS REGISTRATION NUMBER (AND COUNTRY OF INCORPORATION) <i>(for corporates only)</i>	

Please indicate how you would like to receive your entitlement of AAG Shares:

No.	Options	Please mark your choice of Option*
1	<b>Option 1:</b> For Entitled Shareholders who have a brokerage account with a Non-HK Brokerage that has custodial and nominee arrangements with, and is able to trade on the SEHK through, a HK Nominee/Counterpart  <i>Please proceed to:</i> (a) Fill in <b>SECTION B</b> ; and (b) Sign at <b>SECTION D</b> .	
2	<b>Option 2:</b> For Entitled Shareholders who have a brokerage account with a HK Brokerage  <i>Please proceed to:</i> (a) Fill in <b>SECTION C</b> ; and (b) Sign at <b>SECTION D</b> .	
3	<b>Option 3:</b> For Entitled Shareholders who wish for the HK Share Certificate to be issued in their name  <i>Please proceed to:</i> (a) Leave <b>SECTION B</b> and <b>SECTION C BLANK</b> ; and (b) Sign at <b>SECTION D</b> .	
4	<b>Option 4:</b> For Entitled Shareholders who do not wish to hold on to their AAG Shares  <b>THIS WILL BE THE DEFAULT OPTION FOR (I) ENTITLED SHAREHOLDERS IF NO ACTION IS TAKEN OR NO OPTION IS ELECTED, AND (II) OVERSEAS SHAREHOLDERS.</b>  <i>Please proceed to:</i> (a) Leave <b>SECTION B</b> and <b>SECTION C BLANK</b> ; and (b) Sign at <b>SECTION D</b> .	

**FILL THIS SECTION**

# Option 4

## SECTION B

**Option 1 – For Entitled Shareholders who have a brokerage account with a Non-HK Brokerage that has custodial and nominee arrangements with, and is able to trade on the SEHK through, a HK Nominee/Counterpart**

Before filling in the information below and submitting this Form, you are encouraged to contact your stockbroker to (i) confirm the details of your account and those in relation to your stockbroker; (ii) instruct them to receive on your behalf the number of AAG Shares which will be credited by the Principal Broker to the designated CCASS Participant's brokerage account of your Non-HK Brokerage's HK Nominee/Counterpart; and (iii) confirm the date on which you would be able to trade in your AAG Shares.

If you have chosen to use one of the 10 participating brokerages in Singapore (with details contained in the Shareholder's Guide) (the "Non-HK Participating Brokerages"):

<p><b>PLEASE INDICATE YOUR NON-HK PARTICIPATING BROKERAGE:</b></p> <p><i>Note: Please refer to Page 9 of the Shareholder's Guide for details of the Non-HK Participating Brokerages.</i></p>	<p><input type="checkbox"/> CGS-CIMB SECURITIES (SINGAPORE) PTE. LTD.</p> <p><input type="checkbox"/> DBS VICKERS SECURITIES (SINGAPORE) PTE LTD</p> <p><input type="checkbox"/> IFAST FINANCIAL PTE. LTD.</p> <p><input type="checkbox"/> LIM &amp; TAN SECURITIES PTE LTD</p> <p><input type="checkbox"/> MAYBANK SECURITIES PTE. LTD.</p> <p><input type="checkbox"/> MOOMOO FINANCIAL SINGAPORE PTE. LTD.</p> <p><input type="checkbox"/> OCBC SECURITIES PRIVATE LIMITED</p> <p><input type="checkbox"/> PHILLIP SECURITIES PTE LTD</p> <p><input type="checkbox"/> TIGER BROKERS (SINGAPORE) PTE. LTD.</p> <p><i>Note: Where Tiger Brokers (Singapore) Pte. Ltd. is selected as the Non-HK Participating Brokerage, please also indicate the relevant HK Nominee/Counterpart below after confirming this with the contact person of the Non-HK Participating Brokerage:</i></p> <p><input type="checkbox"/> HK NOMINEE/COUNTERPART: INTERACTIVE BROKERS HONG KONG LTD</p> <p><input type="checkbox"/> HK NOMINEE/COUNTERPART: TIGER BROKERS (HK) GLOBAL LIMITED</p> <p><input type="checkbox"/> UOB KAY HIAN PRIVATE LIMITED</p>
<p><b>ENTITLED SHAREHOLDER'S ACCOUNT NUMBER WITH NON-HK PARTICIPATING BROKERAGE</b></p>	

If you have chosen to use a brokerage outside of the above 10 Non-HK Participating Brokerages (with details contained in the Shareholder's Guide), please fill in the details of your Non-HK Brokerage and its HK Nominee/Counterpart below:

<b>NAME OF NON-HK BROKERAGE</b>	
<b>ADDRESS OF NON-HK BROKERAGE</b>	
<b>ENTITLED SHAREHOLDER'S ACCOUNT NUMBER WITH NON-HK BROKERAGE</b>	
<b>NAME, CONTACT NO. AND EMAIL ADDRESS OF CONTACT PERSON OF NON-HK BROKERAGE</b>	<i>Name:</i> <i>Contact No.: +65</i> <i>Email Address:</i>
<b>NAME OF HK NOMINEE/ COUNTERPART</b>	
<b>ADDRESS OF HK NOMINEE/COUNTERPART</b>	
<b>NAME, CONTACT NO. AND EMAIL ADDRESS OF CONTACT PERSON OF HK NOMINEE/COUNTERPART</b>	<i>Name:</i> <i>Contact No.: +852</i> <i>Email Address:</i>
<b>CCASS PARTICIPANT ID OF HK NOMINEE/COUNTERPART</b> <i>Note: Your AAG Shares will be credited to the designated CCASS Participant's brokerage account of the HK Nominee/Counterpart</i>	

**DO NOT FILL THIS SECTION**

# Option 4

## SECTION C

### Option 2 – For Entitled Shareholders who have a brokerage account with a HK Brokerage

Before filling in the information below and submitting this Form, you are encouraged to contact your stockbroker to (i) confirm the details of your account and those in relation to your stockbroker; (ii) instruct them to receive on your behalf the number of AAG Shares which will be credited by the Principal Broker to the designated CCASS Participant's brokerage account of your HK Brokerage; and (iii) confirm the date on which you would be able to trade in your AAG Shares.

<b>NAME</b> OF HK BROKERAGE	
<b>ADDRESS</b> OF HK BROKERAGE	
<b>ENTITLED SHAREHOLDER'S ACCOUNT NUMBER</b> WITH HK BROKERAGE	
<b>NAME, CONTACT NO. AND EMAIL ADDRESS OF CONTACT PERSON</b> OF HK BROKERAGE	Name: Contact No.: +852 Email Address:
<b>CCASS PARTICIPANT ID</b> OF HK BROKERAGE <i>Note: Your AAG Shares will be credited to the CCASS Participant's brokerage account of the HK Brokerage</i>	

NOTE: PLEASE PROCEED TO SECTION D TO SIGN.

DO NOT FILL THIS SECTION

## SECTION D

I here agree and consent to (where applicable):

- (a) in the case of Option 1, the transfer of my entitlement of AAG Shares to the Principal Broker and the HK Nominee/Counterpart of the Non-HK Brokerage set out in Section B of this Form;
- (b) in the case of Option 2, the transfer of my entitlement of AAG Shares to the Principal Broker and the HK Brokerage set out in Section C of this Form;
- (c) in the case of Option 3, the HK Share Certificate being issued in my name; and/or
- (d) in the case of Option 4, the transfer of my entitlement of AAG Shares to CGS-CIMB Securities (Singapore) Pte. Ltd., the broker appointed by the Company for the purposes of selling AAG Shares in connection with the Sale Election (the "Appointed Sale Broker").

I further authorise the Company to do all other acts and things which may be necessary, desirable or expedient to give effect to this Form and/or the Notice.

By completing, signing and returning this Form, an Entitled Shareholder hereby (a) appoints the Company as its attorney and authorises the Company, as its attorney, to execute and deliver any instrument of transfer for and on behalf of such Entitled Shareholder as may be required pursuant to or in connection with the Distribution to give effect to the election made by the Entitled Shareholder; and (b) represents, warrants and undertakes to the Company, AAG, the Singapore Share Registrar, the Hong Kong Share Registrar and/or other authorised operators (the "Relevant Persons") that (i) any such instrument of transfer, when executed by the Company for and on behalf of such Entitled Shareholder, will be valid and binding on it and none of the Relevant Persons shall be under any obligation to take any or further steps to verify the same; and (ii) the Entitled Shareholder is and will remain the beneficial owner of the entitled AAG Shares set out in Section A of this Form immediately following (A) (in the case of Option 1 or Option 2) the transfer of such AAG Shares to the HK Nominee/Counterpart of the Non-HK Brokerage or the HK Brokerage (as the case may be); (B) (in the case of Option 3) the issue of the HK Share Certificate to the Entitled Shareholder; and/or (C) (in the case of Option 4) the transfer of such AAG Shares to the Appointed Sale Broker.

Dated this \_\_\_\_\_ day of \_\_\_\_\_ 2023

\_\_\_\_\_  
Signature(s) of shareholder(s) and  
Common seal of corporate shareholder\* (if applicable)

\*For corporations, Common Seal to be affixed in accordance with your Constitution or relevant constitutive documents.

DATE AND SIGN HERE

ADD COMMON SEAL (IF APPLICABLE)

# YOU CAN NOW OWN THE SHARES OF TWO LEADING AGRI-FOOD BUSINESSES



## **JAPFA LTD.**

(Incorporated in the Republic of Singapore)  
(Company Registration No. 200819599W)

**If you require further assistance or information, please contact:**

## **DBS Bank Ltd.**

Tel: +65 6878 8283

(During office hours only from 9.00 a.m. to 6.00 p.m., Monday to Friday)

## **IMPORTANT NOTICE**

The information in this document is a summary of the Election and Sale Election Notice and is qualified by, and should be read in conjunction with, the full information contained in the Election and Sale Election Notice, the Election and Sale Election Form, the Circular and the Revised Administrative Procedures Announcement.

Nothing in this document is intended to be, or shall be taken as, advice, recommendation or solicitation to the Japfa Shareholders or any other party. Japfa Shareholders are advised to exercise caution when dealing in their Japfa Shares and refrain from taking any action in relation to their Japfa Shares which may be prejudicial to their interests until they or their advisers have considered the information contained in this Shareholder's Guide, the Election and Sale Election Notice, the Election and Sale Election Form, the Circular and the Revised Administrative Procedures Announcement.